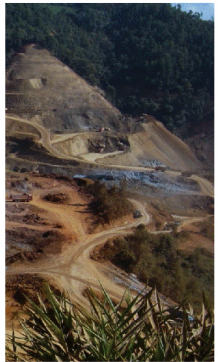




Regent Pacific Group Limited



Regent Pacific Presentation COMPANY OVERVIEW

December 2009





Company Overview





Company Snapshot

Market Statistics

Share price (21 Dec 2009)	HK\$0.206 / US\$0.027
52 week high – low	HK\$0.33 – HK\$0.10
Shares outstanding	3,949m
Market capitalisation	US\$105m
Cash and cash equivalent ¹	US\$67m
Debt (30 Jun 2009)	None
Enterprise value ²	US\$40m

Note: Exchange rate is US\$1 = HK\$7.76

Year-to-Date Share Price Performance



About Regent Pacific Group

- Incorporated in the Cayman Islands in 1991 and listed in Hong Kong in 1997, Regent Pacific Group Limited (ticker: 575, “Regent Pacific”) is a diversified mining group focused on the Asia Pacific region
- Regent Pacific's principal assets are located in Yunnan Province, Inner Mongolia and Xinjiang Province, China
- Major assets:
 - Base metals: Dapingzhang Mine (40%), Yinzishan Mine (97.5%)
 - Thermal coal: Ji Ri Ga Lang Project (51%), Zhun Dong Project (100%)³ and ACIL – Project I (25%)
 - Other investments: equity stakes in Kalahari Minerals, BC Iron, Bannerman Resources, Polo Resources and Red Dragon Resources

Source: FactSet

¹ Cash includes a US\$3.5m non-refundable deposit paid by the purchaser of the Zhun Dong Coal project

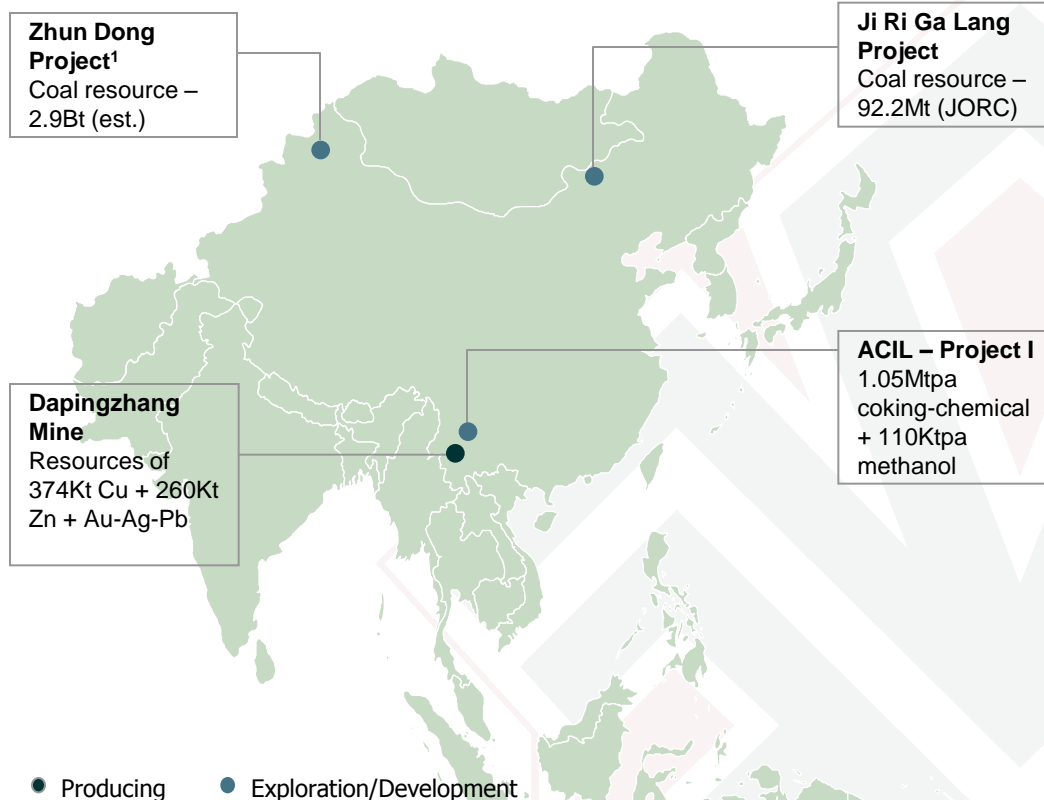
² Includes minority interests of US\$2m

³ Zhun Dong is contracted to be sold, which is expected to complete by end of May 2010



Our Asset Portfolio

Asset Locations



Equity Market Investments

Company ²	Commodity	% interest
Kalahari Minerals	Uranium/base metals explorer	3.34%
BC Iron	Iron ore explorer	15.70%
Bannerman Resources	Uranium developer	3.91%
Polo Resources	Uranium / coal investments	4.35%
Red Dragon Resources	Uranium explorer	5.74%

1. An agreement has been entered into for the sale of Zhun Dong, which is expected to complete by end of May 2010

2. Company websites:

Kalahari Minerals: www.kalahari-minerals.com

BC Iron: www.bciron.com.au

Bannerman Resources: www.bannermanresources.com

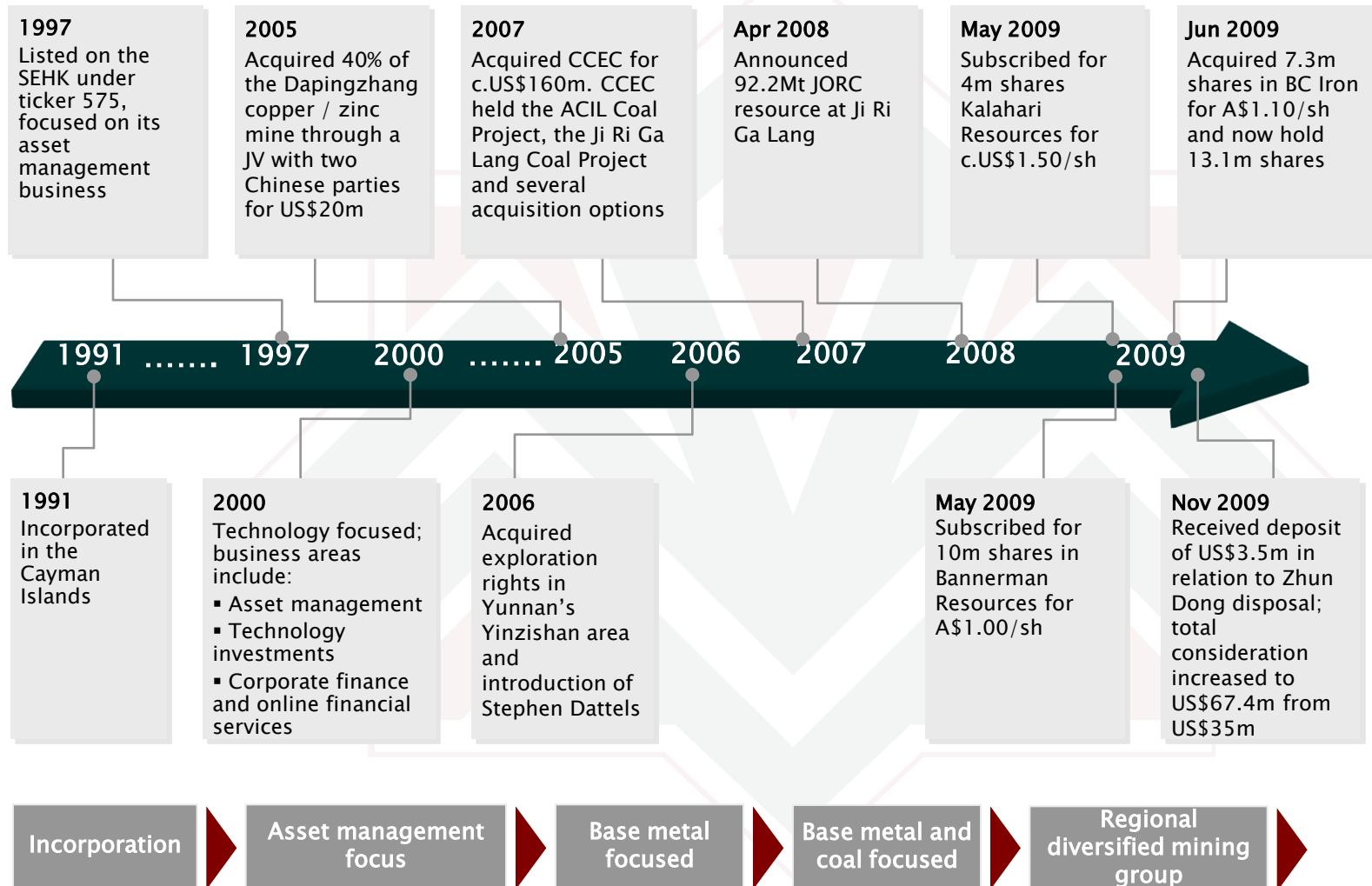
Polo Resources: www.poloresources.com

Red Dragon Resources: www.reddragonresources.com



History and Milestones

Since 2005 Regent Pacific has shifted its focus to metals and mining investments





Regent – The Way Forward





Our Vision



Our Vision

- Transforming our group to become Hong Kong's next major mid tier mining house
- Acquiring, exploring and developing strategic mining assets covering targeted commodities
- Leveraging off our expert international and local teams to conquer difficult markets, deliver results and achieve global recognition
- As a Hong Kong listed mining company, to serve as a platform for growth and a cultivator of high quality, accretive mining assets across Asia-Pacific



What We Are Doing

Building a HK based mid tier mining house

- Taking advantage of SEHK's strong liquidity and demand for resources equities
- Regent Pacific has assembled an expert in-house team dedicated to identifying strategic mining assets across Asia-Pacific

Growth by M&A

- Seeking bulk commodity, base metal, gold and uranium assets in the Asia Pacific region
- Pursuing acquisitions accretive to shareholders
- Three strategic regional offices charged with identifying projects/assets with short to long term value-add potential
- Regent Pacific has the highly credentialed in-house M&A and execution team to deliver results

Adopting a diversified resources model

- Building an Asia Pacific diversified resources portfolio comprising of bulk commodities, base metals, gold and uranium
- Identifying and addressing specific shortages of resources in targeted commodities

Optimising existing coal properties

- Supporting growth opportunities in respect of our ACIL investment
- Planning for 3Mtpa thermal coal production at Ji Ri Ga Lang

Expanding production at Dapingzhang

- Continue to support separate commercial copper & zinc concentrate production (since May 2008)
- Supporting growth in production capacity to 4,400ktpa from the current 2,500ktpa by end of March 2010





Our Strategy

Near-term

- Optimise existing asset portfolio
 - Focus on expansion plan at Dapingzhang mine
 - Obtain mining license and achieve commercial production at Ji Ri Ga Lang
 - Monetise non-core liquid investments



Dapingzhang Processing Plant

Mid-term

- Growth by accretive acquisitions
 - Focus on select regional acquisition opportunities of greenfield exploration sites or operating mines in bulk commodities, base metals and gold
 - Identify and acquire strategic assets at differing stages of the value chain
 - Generate a pipeline of accretive projects that will deliver returns to shareholders over a sustained period

Long-term

- Build Hong Kong's next major mining house
 - Develop a mid tier diversified resources company focused on bulk commodities, base metals and gold in the Asia Pacific region



HK based diversified mining house



Why We Will Succeed

1

Strong credentialed Board and management with significant mining and corporate finance expertise

- Co-Chairman, James Mellon: over 20 years investment and asset management experience and in Asia and abroad, including with GT Management plc and the Thornton Group
- Co-Chairman, Stephen Dattels: Former Executive VP Corporate Finance and Director of Barrick Gold Corporation
- CEO, Jamie Gibson: direct investment specialist (ex-Clifford Chance, KPMG and PwC)
- Regent Pacific has now assembled a world class team of M&A, technical and project managers dedicated to maximising value from existing assets and identifying new strategic opportunities

2

Diversified commodity and geographical coverage

- Dapingzhang Cu/Zn mine in Yunnan Province, PRC
- Quality thermal coal development asset in Inner Mongolia Province, PRC
- Equity interests in companies with base metal, uranium and iron ore assets in Australia, North America and Namibia
- Offices in Hong Kong, Beijing (PRC), Yunnan (PRC) and East Kalimantan (Indonesia)

3

Past success and track record

- Significant prior experience through Dapingzhang operations
 - Achieved commercial Cu/Zn concentrate production and completed concentrate delivery ahead of schedule
 - Ability to fund production capacity increase with internal cash flow
- Track record in growing the Company's asset portfolio through strategic investments in companies with uranium, coal and bulk commodity exposures

Management expertise, geographical coverage and strong track record



Asset Overview





Base Metals

Dapingzhang Mine

Dapingzhang JV Overview

- World class volcanogenic massive sulphide (“VMS”) deposit located in southwest Yunnan Province in China, ~500km from Kunming, the Provincial capital
- The Group holds a 40% equity interest through a Sino-foreign equity JV with 2 Chinese partners
- 5 exploration licenses and 1 mining license with land holdings totalling 106.791km²
- Open pit operation
- Current capacity: 800,000tpa
- In Sep 2009, the Company announced decision to expand capacity to 1.4Mtpa by end 2009 (total capex estimate: US\$10m)
- 3 processing plants on site with 2 stage crushing, multiple mills and floatation circuits
- Commenced production of separate copper and zinc concentrates in May 2008
 - Concentrates are sold to smelters under off-take agreements
 - Credits are received for gold and silver concentrates
- As of 30 September 2009, a total of 2.56Mt of ore have been processed, resulting in the sales of 18.4Kt copper, 52Kt zinc, 179kg gold and 11.4t silver

Reserves¹ (non-JORC)

	Ore (Mt)	Grade				Contained Metals			
		Cu (%)	Zn (%)	Au (g/t)	Ag (g/t)	Cu (Kt)	Zn (Kt)	Au (t)	Ag (t)
Massive	8.5	1.3%	0.8%	0.4	13.4	107.1	68.3	3.1	113.5
Disseminated	12.5	0.6%	-	0.1	4.1	73.6	-	1.3	51.2
Total	21.0	0.9%	0.3%	0.2	7.8	180.7	68.3	4.4	164.6

Asset Location



1. Reserves as of 23 November 2009



Base Metals

Yinzishan Mine

Yinzishan JV Overview

- 97.5% owned and operated VMS deposit
- Located ~500km south south-west of Kunming and 76km from Simao
- The tenements overlay the same types and ages of volcanic rocks which host the VMS mineralisation at Dapingzhang
- The previous owner of the small Yinzishan underground mine was mining volcanogenic copper-rich stringer-type and processing it in a nearby 100tpd mill
- Power and water are available in the immediate vicinity
- Exploration Update:
 - A fieldwork program involving geological mapping of surface exposures of volcanic rock and underground workings and the collection of rock samples for geotechnical examination has been undertaken
 - Geophysical surveys over a 3km² area have identified 3 large anomalies
 - An exploration drilling program of approximately 5,000m utilising 2 diamond drill rigs was also undertaken with diamond drilling now focussing on identified targets
- The mine has been temporarily closed in order to take advantage of a small but high-grade copper oxide deposit hosted in limestone, the Manzitian Mine
- The 100tpd has been successfully adapted to treat copper oxide
 - Exploration drilling is planned to trace Manzitian mineralisation along strike and down dip

Asset Location





Coal Ji Ri Ga Lang

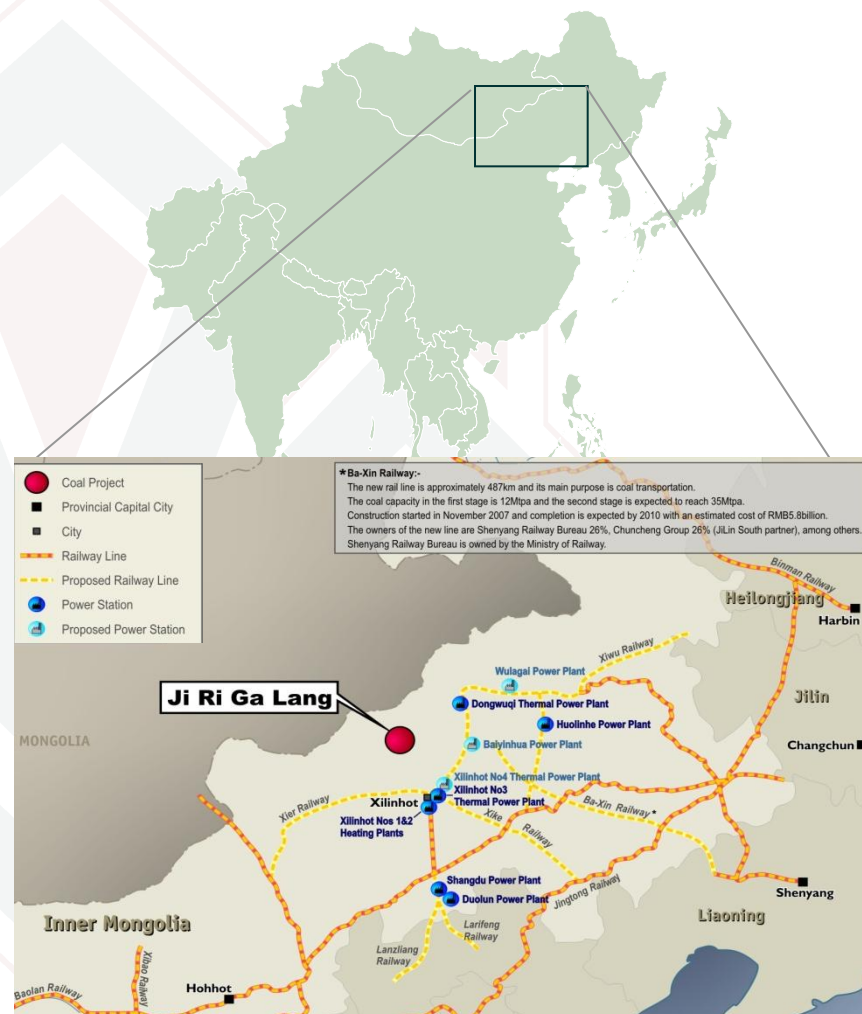
Ji Ri Ga Lang Overview

- Located in north north-west of Xilinhot, Inner Mongolia
- Equity interest of 51% (up to 100%)¹
- Open cut, truck and shovel thermal coal project
- Total JORC compliant resources of 92Mt
- Planned production rate of 3Mtpa
- Low cost open cut mining operation at strip ratio of less than 1:1 with a 25 metre seam
- Potential market: power stations in Inner Mongolia
- The project team is currently liaising closely with key government agencies and making good progress for the conversion of the exploration license to a mining licence

Resources (JORC²)

	Measured (Mt)	Indicated (Mt)	Inferred (Mt)
Seam 5	69.9	10.0	79.9
Seam 5L1	2.2	0.0	2.2
Seam 5L2	1.1	1.0	2.1
Seam 5L3	7.0	1.0	8.0
Total	80.2	12.0	92.2

Asset Location



1. Remaining 49% equity interest to be acquired when the mining licence has been issued to the JV Company

2. Previously verified by SRK



Coal

ACIL – Project 1 and Zhun Dong

ACIL – Project 1 Overview

- Through Amerinvest Coal Industrial Holding (ACIL), the Company holds 25% equity interest in West China Coking and Gas Company
- Production capacity: 1,050Ktpa coke, 80Kt methanol, 30Kt coal tar, 9Kt crude benzol and 8Kt ammonium sulphate
- West China Coke also has a 13.14% interest in Yunnan Daiwei, a private company with an annual production capacity of 500Kt synthetic ammonium
- 1H 09 production: 451Kt coke, 33Kt methanol, 14Kt tar, 3t ammonium sulphate and 4Kt crude benzol

Zhun Dong Project Overview

- 100% owned thermal coal project
- Located 200km north-east of Urumqi, Xinjiang
- Underground mine with open cut potential
- 4 adjoining exploration licenses covering 118 km²
- Estimated 2.9bn resources, with confidence in over 650Mt from the upper seam alone
- In Aug 2009, the Company entered into share purchase agreement with Creative International (HK) Ltd to divest the project for US\$35.1m
- Paid the initial US\$3.5m non-refundable deposit in Oct 09
- In Dec 2009, the purchaser increased the consideration to US\$65.7m
- Completion expected by end of May 2010

Asset Location





Indonesian Coverage

Indonesian Technical Team


- Regent Pacific has an office in Balikpapan housing an expert and dedicated team of internationally and locally trained specialists
- Regent Pacific's Indonesian team consists of technicians having both expatriate and local experience in project development, operations management, resource development, exploration and mine planning
- Regent Pacific's Indonesian team diligences Indonesian projects on the ground, critical to conducting business in Indonesia
- Acquiring a quality Indonesian asset is just a question of when, not if. Regent Pacific is uniquely positioned to capitalise on Indonesian opportunities

Office Location (Balikpapan)





Other Investments

	Company	Commodity	Key Assets	Market Cap (US\$m)	EV (US\$m)	% Interest	Mkt Value of Investment (US\$m)
Iron Ore		<ul style="list-style-type: none"> Iron ore explorer 	<ul style="list-style-type: none"> Nullagine Iron Ore Project 	82	72	15.70%	12.8
Uranium		<ul style="list-style-type: none"> Uranium / base metals explorer 	<ul style="list-style-type: none"> Rossing South Uranium Project Dordabis and Witvlei Copper Project 	580	570	3.34%	19.4
		<ul style="list-style-type: none"> Uranium developer 	<ul style="list-style-type: none"> Etango Uranium Project 	122	104	3.91%	4.8
		<ul style="list-style-type: none"> Uranium explorer 	<ul style="list-style-type: none"> Red Uranium Project 	28	20	5.74%	1.6
Coal / Uranium		<ul style="list-style-type: none"> Coal / uranium investments 	<ul style="list-style-type: none"> Stakes in 8 Uranium/coal companies Coal JV with Peabody 	141	96	4.35%	6.1
Total							44.7



Board of Directors and Management





Board of Directors

Regent Pacific's Board of Directors has significant experience in corporate finance and global mining related investments

Name	Position	Biography and Relevant Experience
James Mellon	• Non-Executive Co-Chairman	<ul style="list-style-type: none">• Has been a Director of Regent Pacific since July 1991• Over 20 years' investment experience in Asia. He specialises in the development and restructuring of international investment vehicles• Also a director in Charlemagne Capital, Emerging Metals and Red Dragon
Stephen Dattels	• Non-Executive Co-Chairman	<ul style="list-style-type: none">• Appointed as non-executive Co-Chairman of the Board on 12 February 2008• Former Executive VP Corporate Finance & Director of Barrick Gold Corporation• Extensive track record of managing successful mining projects, including co-founder of UraMin Inc
Jamie Gibson	• Executive Director and Chief Executive Officer	<ul style="list-style-type: none">• Joined Regent Pacific in 1996 and was appointed CEO in 2002• Significant experience in corporate finance, direct equity investments and structuring emerging market investment products• Ex-Clifford Chance, KPMG and PWC (formerly Coopers)
Clara Cheung	• Finance Director and Executive Director	<ul style="list-style-type: none">• Appointed Financial Director of Regent Pacific in 2004• Certified Public Accountant of The Hong Kong Institute of Certified Public Accountants and a Fellow Member of ACCA• Extensive prior experience with Deloitte



Senior Management

Regent Pacific has now assembled a world class team of M&A, technical and project managers

Group Responsibility	Name	Position	Biography and Relevant Experience
	David Church	<ul style="list-style-type: none"> General Counsel and Director of Mergers and Acquisitions 	<ul style="list-style-type: none"> Joined Regent Pacific in September 2008 Qualified and has practiced as a solicitor in Australia, with Clayton Utz, and in the UK and Hong Kong, with Linklaters Over 10 years public and private M&A and corporate finance experience, having worked on and structured leading cross border transactions across Europe and Asia
	Benjamin Lane	<ul style="list-style-type: none"> Principal Mining Engineer 	<ul style="list-style-type: none"> Has worked with Regent Pacific since August 2007 Mining Engineering degree with Honours from the University of NSW Over 10 years experience in the Australian mining industry including positions encompassing iron ore, coal, copper and zinc for both greenfield and brownfield developments
	Garrick Medham	<ul style="list-style-type: none"> General Manager – Technical Service 	<ul style="list-style-type: none"> Has worked with Regent Pacific since August 2008 Mining Engineering degree with Honours from University of NSW, a Graduate Diploma in Finance from The Securities Institute and holds Register Mine Manager Certificates for Western Australia and New South Wales Over 20 years experience in the mining industry from roles in corporate, coal, gold and nickel plus working throughout Australia and in Japan, Indonesia and Papua New Guinea
	Kaiqiang Fan	<ul style="list-style-type: none"> Chief Geologist 	<ul style="list-style-type: none"> Joined Regent Pacific in October 2005 A Master of Science degree in Mineral Exploration from Queen's University, Canada in 1995 and a member of the Australasian Institute of Mining and Metallurgy (AusIMM) Over 20 years of experience in the mineral exploration and mining industry
	Adam Miethke	<ul style="list-style-type: none"> Geology Manager 	<ul style="list-style-type: none"> Joined Regent Pacific in January 2010 Applied Science degree with First Class Honours in Geology from Queensland University of Technology, a MBA from Curtin University and a Member and Chartered Professional of the Australian Institute of Mining and Metallurgy (MAusIMM C.P.) 10 Years experience in the exploration and mining industry, including iron ore, gold, platinum, base metals and mineral sands



Senior Management Continued

Regent Pacific has now assembled a world class team of M&A, technical and project managers

	Name	Position	Biography and Relevant Experience
China Responsibility	Dacre Purchase	• Chief Operating Officer – PRC Coal	<ul style="list-style-type: none"> • Joined Regent Pacific in early 2008 • Mineral Estate Management degree and a Chartered Mineral Surveyor • 15 years in the minerals industry principally in coal and renewable energy covering roles in senior management, asset development, operations, diversification, business turnaround and restructuring
	Bian Wei	• General Manager – PRC Coal	<ul style="list-style-type: none"> • Joined Regent Pacific in January 2007 • Bachelor of Science degree from Fudan University, China • 20 years experience working within China, including roles in directorships and senior management with specialisation in coal-chemical technologies, investment management, government communications and policy interpretation • Bian Wei has significant corporate structuring and establishment experience in China
Indonesia Responsibility	Michael Redman	• General Manager – Indonesia	<ul style="list-style-type: none"> • Joined Regent Pacific in August 2008 • Holds an Associate Diploma in Electrical Engineering, Mining Engineering degree with Honours at the University of NSW and a Master's degree in Applied Finance from University of Newcastle • Has 15 years in various management, mining, environmental and maintenance positions in Australian open pit coal mines and associated manufacturing industries
	Katika Dwi H	• Exploration Manager – Indonesia	<ul style="list-style-type: none"> • Joined Regent Pacific in August 2008 • Geology degree from UPN University, Yogyakarta, Indonesia and current role on Indonesian Mining Association's Competency's Board • Over 14 years experience in the Indonesian coal mining industry with key areas of competency including exploration, structural modeling and resource calculation
	Samual G Atkinson	• Technical Advisor – Indonesia	<ul style="list-style-type: none"> • Joined Regent Pacific in February 2009 • Mining Engineering degree with Honours from Nottingham University, UK and holds Mine Manager Certificates for UK, Alberta Canada, British Columbia and Queensland Australia • Over 35 years experience in the coal mining industry including 22 years in Indonesia working in various roles including overseeing the successful development of two greenfield projects through to operational phase



Disclaimer

The information contained in this presentation has been prepared using the information available to Regent Pacific Group Limited ("Regent") at the time of preparation and may not include all relevant information regarding Regent or its assets, including projects or companies in which Regent is interested or potentially interested. These materials have been prepared for general information purposes, and are not, and should not be construed as an offer to sell, or solicitation of an offer to buy any securities. In particular, these materials are not, and should not be regarded as, an advertisement, invitation or document which is or contains an invitation to the public: (a) to enter into or offer to enter into (i) an agreement to acquire, dispose of, subscribe for or underwrite securities of Regent, or (ii) a regulated investment agreement; or (b) to acquire an interest in or participate in, or offer to acquire an interest in or participate in, a collective investment scheme. These materials are not an offer of securities for sale in the United States. Securities of Regent may not be offered or sold in the United States absent registration or an exemption from registration. Regent is not making a public offering of securities in the United States.

Information contained and opinions expressed herein have been compiled in good faith by Regent from a number of internal and external sources (including research and other reports published by third parties together with information provided by Regent) and have not been independently verified. No representation or warranty, expressed or implied, is made and no reliance should be placed on the accuracy, fairness, correctness or completeness of the information presented or contained in these materials. Regent, its affiliates, advisers, officers or representatives accept no liability whatsoever for any loss howsoever arising from any information presented or contained in these materials. The information presented or contained in these materials is subject to change without notice and its accuracy is not guaranteed. In all cases, recipients should conduct their own investigation and analysis of Regent, its assets and management. Words such as "expects", "intends", "plans", "projects", "believes", "estimates", and similar expressions are used to identify such forward-looking statements. The forward-looking information has not been prepared with a view towards compliance with published guidelines of the U.S SEC, the Hong Kong Stock Exchange, or the GAAP of the PRC, Hong Kong or any others jurisdictions for the preparation and presentation of projected or forecasted or pro forma information. Nor has any certified public accountant audited or reviewed the forward-looking statements or complied them under such published guidelines.



Disclaimer Continued

Any forward-looking statement is subject to known and unknown risks, uncertainties, assumptions and other factors, some of which are beyond Regent's control, including, but not limited to: geopolitical uncertainty, political and economic instability, uncertain legal enforcement and risk of corruption where mining operations are located; changed in, and the effects of, the laws regulations and government policies affecting Regent's or Yunnan Simao's mining operations, uncertainties related to raising substantial additional financing to make all necessary investment and complete proposed mining projects; uncertainties related to the accuracy of estimates of mineral reserves and mineral resources and Regent's and Yunnan Simao's estimated of future production and future total cash costs of production; uncertainties and costs related to exploration and development activities, feasibility studies that provide estimates of expected or anticipated economic returns from a mining project; uncertainties related to expected production rates timing of production and the total cash costs of production; and changes in general economic conditions, the financial markets and the demand and market price for coal. Actual results or developments may materially differ from those expressed or implied by forward-looking statements in this presentation. Because of these risks, uncertainties, assumptions and factors, the forward-looking events and circumstances discussed in these materials might not occur in the way Regent makes the forward-looking statements referred to in these materials as at the day of the presentation and undertakes no obligation to update these statements. All forward-looking statements are expressly qualified in their entirety by this cautionary statement. You should not rely in anyway on any forward-looking information. These materials are highly confidential, are being given solely for your information and for your use and may not be copied, reproduced or redistributed to any other persons in any manner. Accordingly, you agree to keep the contents of this presentation and these materials strictly confidential.

